CHARITABLE GIFT ANNUITIES

FIXED PAYMENTS FOR LIFE

Create a Contract
Make a gift to the Business School of at least $25,000 in cash or securities and create your charitable gift annuity. You receive a federal tax deduction for a portion of your donation.

Income for Life
In return for your gift, Columbia will pay you and/or another beneficiary fixed payments for life, based on your age or the age of your beneficiary. Choose whether to receive immediate payments or defer them for the future.

Benefits to You
Receive favorably-taxed payments for life and avoid capital gains taxes on gifts of certain securities. You also become a member of the 1754 Society, an honorary society for those who have made planned gifts to Columbia.

Interested in learning more about making a planned gift?
Contact Zachary Howell, Assistant Dean, at 212-851-4301 or zh2134@gsb.columbia.edu.
Columbia University welcomes alumni and friends into its 1754 Society, an honorary society for those who have made planned gifts to Columbia. On behalf of all past, present, and future Columbians, thank you for your enduring commitment.

Please tell us more about your planned gift below.

☐ I have provided support for Columbia Business School in my will or via other planned gift.

NAME

SCHOOL / CLASS

DATE OF BIRTH

ADDRESS

CITY / STATE / ZIP

PHONE

EMAIL

PLEASE CHECK ONE:
☐ Columbia may include my name in 1754 Society member listings.

Please list my name as:

☐ I prefer to remain anonymous.

OPTIONAL INFORMATION:
Please tell us more about your gift to Columbia.

I have named Columbia Business School a beneficiary in my:
☐ Will or living trust
☐ Charitable trust
☐ IRA or other retirement plan
☐ Life insurance policy
☐ Other (please specify):

My gift is:
☐ Unrestricted
☐ Designated for

Estimated current value: ________________

SIGNATURE DATE

This information will be kept confidential and is not binding on you or your estate.