Receive favorably-taxed payments for life and avoid capital gains taxes on gifts of certain securities. You also become a member of the 1754 Society, an honorary society for those who have made planned gifts to Columbia.

Create a Contract
Make a gift to the Business School of at least $25,000 in cash or securities and create your charitable gift annuity. You receive a federal tax deduction for a portion of your donation.

Income for Life
In return for your gift, Columbia will pay you and/or another beneficiary fixed payments for life, based on your age or the age of your beneficiary. Choose whether to receive immediate payments or defer them for the future.

Benefits to You
Receive favorably-taxed payments for life and avoid capital gains taxes on gifts of certain securities. You also become a member of the 1754 Society, an honorary society for those who have made planned gifts to Columbia.

Interested in learning more about making a planned gift?
Contact Barbara Clapp, Senior Executive Director, Individual Giving and Major Gifts, at 212-851-4301 or plannedgiving@gsb.columbia.edu.
Columbia University welcomes alumni and friends into its 1754 Society, an honorary society for those who have made planned gifts to Columbia. On behalf of all past, present, and future Columbians, thank you for your enduring commitment. Please tell us more about your planned gift below.

☐ I have provided support for Columbia Business School in my will or via other planned gift.

______________________________
NAME

______________________________
SCHOOL / CLASS

______________________________
DATE OF BIRTH

______________________________
ADDRESS

______________________________
CITY / STATE / ZIP

PHONE

______________________________
EMAIL

PLEASE CHECK ONE:
☐ Columbia may include my name in 1754 Society member listings.

Please list my name as:

______________________________

☐ I prefer to remain anonymous.

OPTIONAL INFORMATION:
Please tell us more about your gift to Columbia.

I have named Columbia Business School a beneficiary in my:
☐ Will or living trust
☐ Charitable trust
☐ IRA or other retirement plan
☐ Life insurance policy
☐ Other (please specify):

______________________________

My gift is:
☐ Unrestricted
☐ Designated for _____________________

______________________________

Estimated current value: ____________

______________________________
SIGNATURE DATE

This information will be kept confidential and is not binding on you or your estate.

PLEASE RETURN COMPLETED FORMS TO:
Columbia Business School
Office of External Relations and Development
33 West 60th Street, 7th Floor, New York, NY 10023